

Summary of Modifications to SMART in Version 9.3

October 2008 – Scheduled Release Date of 12/08

These two tables summarize the major changes for users in SMART Version 9.3. Please see the detailed User Release Notes page, included in this document, for additional information.

I. One module changes in the new version to provide greater functionality to the user, summarized below.

Module Affected	Description
Client Progress Report (CPR)*	The CPR has many changes, including: Community service hours remaining added, positive and positive unconfirmed drug test results are bold , agency requesting report now prints, number of days in phase added, days since last positive now works across all agencies with consents and over all time, summary of # of drug tests and positives added, case management summary notes print only once with fewer data elements, and sanctions and incentives will display if either the behavior date or the response date falls within the requested time period.

II. There are several changes which address issues in the previous versions, as detailed below.

Module Affected	Description
Client Profile	High School Diploma is no longer a system required field. It remains light yellow, meaning that agencies who report to ADAA must still complete it.
Court and Other Justice*	Orientation Phase is added to the list of court phases. A new event is added “Phase Movement (Non-Court).” Can now enter a location for all events except Probation Meeting.
Sanctions and Incentives*	Behavior Type is now changed from Sanction/Incentive to Negative/Positive. “Phase Promotion” is now one of the listed incentives. “DJS Shelter” is now one of the listed sanctions. The sanctions that were labeled as “Jail for N number of days” are now labeled “Jail/Detention for N number of days.”

***Items marked with as asterisk (above) have more detailed descriptions and screen shots in the pages that follow.**

Court Case # 43988u

Court Case # 45988u

Client Id: F0101607890WE

Client Name **Werfriday, Susie**

Alias	Susie Monday
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Address 66 Sixth Street
Sixville, MD 54555

Employment Status Employed Full Time (35 hours or more per week)

Name of Employer	Market Tires
...	...

Highest Grade 12/High School Diploma/GED

Date of Birth 1/1/1960

Age 48

School/Vocational Training Enrollment: Some Colleges

Community Service Hours Remaining 34

Date of Last Positive Drug Test: 10/01/2008

Current Phase: Phase I Phase Start Date: 01/03/2003

Drug Court Admissior Date 09/05/2007

Days Since Last Positive Test 43

Number of Days in Phase 315

<u>Start Date</u>	<u>Outcome</u>	<u>CPT Description</u>	<u>Staff</u>	<u>Action</u>
9/11/2008		Behavioral Health: Long-Term Residential (Non-Medical, Non-Acute Care in A Residential Treatment Program Where Stay is Typically Longer Than 30 Days). Without Room And Board, Per Diem	Patni, Sainni	Ritchfield Drug Court (training agency)
5/5/2008	FTA or no meeting	Alcohol And/Or Drug Services; Group Counseling By A Clinician	Bridgers, Janet	First Bridge Treatment (Training Agency)
11/20/2007	Attended	Alcohol And/Or Drug Services; Group Counseling By A Clinician	001, Training	Ritchfield Drug Court (training agency)

Test Date	Action	Specimen #	Agency																														
10/1/2008	Specimen Collected	891096	First Bridge Treatment (Training Agency)																														
			<table border="1"> <thead> <tr> <th>Alc</th> <th>Coc</th> <th>Mar</th> <th>Barb</th> <th>Sed</th> <th>Amph</th> <th>Hall</th> <th>Inh</th> <th>Benzo</th> <th>Pcp</th> <th>Opi</th> <th>Creat</th> <th>Moth</th> <th>Her</th> <th>Propx</th> </tr> </thead> <tbody> <tr> <td>Pos</td> <td>Neg</td> <td>Neg</td> <td>Neg</td> <td>Neg</td> <td>Neg</td> <td>Neg</td> <td>Neg</td> <td>Neg</td> <td>Neg</td> <td>Neg</td> <td>Neg</td> <td>Neg</td> <td>Neg</td> <td>Neg</td> </tr> </tbody> </table>	Alc	Coc	Mar	Barb	Sed	Amph	Hall	Inh	Benzo	Pcp	Opi	Creat	Moth	Her	Propx	Pos	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg
Alc	Coc	Mar	Barb	Sed	Amph	Hall	Inh	Benzo	Pcp	Opi	Creat	Moth	Her	Propx																			
Pos	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg	Neg																			
11/20/2007	Specimen Collected	24123	First Bridge Treatment (Training Agency)																														
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Alc	Coc	Mar	Barb	Sed	Amph	Hall	Inh	Benzo	Pcp	Opi	Creat	Moth	Her	Propx																			
Neg	Neg		Pos		Pos	Neg	Neg	Pos			Neg	Pos	Pos	Pos																			
			<div># Tests: 2</div> <div># Positive: 2</div>																														

<u>Event Date</u>	<u>Outcome</u>	<u>Event Description</u>	<u>Staff</u>	<u>Court Phase</u>	<u>Agency</u>
1/3/2008	N/A	Phase Graduation/Promotion	Bridgers, Janet	Phase I	First Bridge Treatment (Training Agency)
9/5/2007	Attended	DC Status/Review Hearing	Bridgers, Janet	Orientation	First Bridge

Requested By: Bridgers, Janet, Galthersburg

1 of 2

Confidential and Proprietary

Criteria: Client Name : Susie Wainblady // Agency Name : First Bridge Treatment (Training Agency) // Date Range : 1/1/2007-11/13/2008

Associated Reports: Client Progress Report

QA IGSR

Client Progress

Created 11/12/2008

Event Date	Outcome	Event Description	Staff	Court Phase	Agency
				Phase	Treatment (Training Agency)

Case Management Contacts

Event Date	Outcome	Event Type	Event Description	Staff	Agency
11/1/2007	Attended	Case Management Activities	Meeting with Case Manager	Bridgers, Janet	First Bridge Treatment (Training Agency)

Sanctions and Incentives

Behavior Type	Behavior Date	Behavior	Response Date	Response	Agency
Positive	11/12/2008	Obtain/Retain Employment	11/12/2008	Verbal Praise/Acknowledgement of Effort Written Praise/Acknowledgement Letter to Client	First Bridge Treatment (Training Agency)
Negative	10/1/2008	Failure To Provide Meeting Slips	10/3/2008	Increase Supervision/Reporting Requirement	First Bridge Treatment (Training Agency)

Drug Court Summary Notes

Notes

Client has continued to meet obligations of the drug court program. (Appended 11/12/2008 5:01:42 PM) [Bridgers, Janet] First Bridge Treatment (Training Agency))

Summary note so that Richtied knows how this client is doing. (Appended 11/20/2007 3:45:40 PM) [Bridgers, Janet] First Bridge (Training Agency))

Requested By: Bridgers, Janet, Galthersburg 2 of 2

Confidential and Proprietary

Criteria: Client Name = Susie Warefriday // Agency Name = First Bridge Treatment (Training Agency) // Date Range = 1/1/2007:11/13/2008

Client Progress Report (page 2)

Case Management Summary Notes no longer print under Case Management Contacts, only under Drug Court Summary Notes.

Any behavior or response during the query period for the CPR will now appear on the report.

The Drug Court Summary Note now prints only the Note Portion of the Case Management Summary Note.

Client Name and Agency Requesting the CPR now appear at the bottom of each page of the CPR.

SMART QA ICSR - Internet Explorer provided by Dell

https://projects.igsr.umd.edu/SmartMergeTest/System.aspx

User: Bridges, Janet
 Loc: First Bridge Treatment (Training Agency), Gaithersburg
 Client: Wenefriday, Susie | F0101007890W6 | Case #: 1

October 2008

Print Report Print View Logout

Home Page
 Agency
 Group List
 Drug Testing Check In
 Client List
 Client Profile
 DJS Pre-Screen
 Non-Episode Contact
 Activity List
 Court Monitoring
 Intake
 Drug Testing
 Wait List
 Tx Team
 Screening
 Assessments
 Admission
 ECourt
 Admission
 Education
 Employment
 New Charges
 Case Management
 Court & Other Justice
 Discharge
 Incentives/Sanctions
 Community Service
 Client Eligibility
 Encounters
 Notes
 Treatment
 Outcomes
 Discharge
 Consent
 Referrals
 Payments
 Progress
 Episode List
 System Administration
 My Settings
 Reports

Court and other Criminal Justice Supervision/Events for Wenefriday, Susie [Export](#)

Date	Event	Type of Contact	Location	Outcome	Court Action	Court Phase	Actions
1/3/2008	Phase Movement (Non-Court)	Office	DC Office	Attended		Orientation Phase	Review Delete
9/5/2007	DC Status/Review Hearing			Attended	Phase Started	Orientation Phase	Review Delete

Detailed Information [Add New](#)

First Occurrence: 1/3/2008 Facility: Gaithersburg

Event: **Phase Movement (Non-Court)** Staff Name: Bridges, Janet

Type of Contact: Location: **DC Office** Outcome: **Attended**

Court Action: Court Phase: **Orientation Phase**

Signed Note:

Unsigned Note (Work in Progress):

[Cancel](#) [Save](#) [Finish](#)

Internet | Protected Mode: On 100%

Type: Modification to Existing Module

Module Affected: Court and Other Justice

Description: Orientation Phase is added to the list of court phases. A new event is added – “Phase Movement (non-court)”. Can now enter a location for all events except Probation Meeting.

Purpose: To assist users in more accurately describing court and other justice activities.

Permission: Available to all users.

Associated Reports: Client Progress Report

SMART QA ICSR - Internet Explorer provided by Dell

https://projects.sgs.umd.edu/SmartMergeTest/System.aspx

User: Bridgers, Janet
Loc: First Bridge Treatment (Training Agency), Gaithersburg
Client: Werel Friday, Susie | 110101607000001 | Case #: 1

October 2008

Home Page
Agency List
Group List
Drug Testing Check In
Client List
Client Profile
DJS Pre-Screen
Non-Episode Contact
Activity List
Court Monitoring
Intake
Drug Testing
Wait List
Tx Team
Screening
Assessments
Admission
ECourt
Admission
Education
Employment
New Charges
Case Management
Court & Other Justice
Discharge

Incentives / Sanctions for Werel Friday, Susie (Export)

Behavior Date	Behavior Type	Behavior	Response Date	Actions
11/12/2008	Positive	Obtain/Retain Employment	11/12/2008	Review Delete
10/1/2008	Negative	Failure To Provide Meeting Slips	10/3/2008	Review Delete

Graduated Incentives / Sanctions Details [Add New](#)

Behavior Type: **Negative**
Behavior Date: 11/14/2008
Behavior: **Negative Unlabeled**
Response Date: 11/14/2008
Unit: Gaithersburg
Staff: Bridgers, Janet

Responses:
☒ Phase Promotion
☐ Offender of the Month Award
☐ Letter of Support/Recommendation for Client
☐ Other financial reward

Signed Note:
Unsigned Note (Work in Progress):
Sign Note

Cancel Save Finish

SMART QA ICSR - Internet Explorer provided by Dell

https://projects.sgs.umd.edu/SmartMergeTest/System.aspx

User: Bridgers, Janet
Loc: First Bridge Treatment (Training Agency), Gaithersburg
Client: Werel Friday, Susie | 110101607000001 | Case #: 1

October 2008

Home Page
Agency List
Group List
Drug Testing Check In
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Client Profile
DJS Pre-Screen
Non-Episode Contact
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Court Monitoring
Intake
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Wait List
Tx Team
Screening
Assessments
Admission
ECourt
Admission
Education
Employment
New Charges
Case Management
Court & Other Justice
Discharge

Incentives / Sanctions for Werel Friday, Susie (Export)

Behavior Date	Behavior Type	Behavior	Response Date	Actions
11/14/2008	Negative	Failure To Provide Specimen For Testing	11/14/2008	Review Delete
11/12/2008	Positive	Obtain/Retain Employment	11/12/2008	Review Delete
10/1/2008	Negative	Failure To Provide Meeting Slips	10/3/2008	Review Delete

Graduated Incentives / Sanctions Details [Add New](#)

Behavior Type: **Negative**
Behavior Date: 11/14/2008
Behavior: **Failure To Provide Specimen For Testing**
Response Date: 11/14/2008
Unit: Gaithersburg
Staff: Bridgers, Janet

Responses:
☒ Jail/Detention 2 - 5 Days
☐ Administratively Terminated/Discharged
☐ Area Restrictions Imposed or Extended
☐ Arrest Warrant/Summons Requested

Signed Note:
Unsigned Note (Work in Progress):
Sign Note

Cancel Save Finish

Type: Modification to Existing Module

Module Affected: Sanctions and Incentives

Description: Behavior Type is now changed from Sanction/Incentive to Negative/Positive. “Phase Promotion” is now one of the listed incentives. “DJS Shelter” is now one of the listed sanctions. The sanctions that were labeled as “Jail for N number of days” are now labeled “Jail/Detention for N number of days”.

Purpose: To assist users in more accurately describing Sanctions and Incentives.

Permission: Available to all users.

Associated Reports: Client Progress Report