

**Summary of Modifications to SMART in Version 9.2  
September 2008 – Scheduled Release Date of 10/8/08**

These two tables summarize the major changes for users in SMART Version 9.2. Please see the detailed User Release Notes page, included in this document, for additional information.

**I. One module changes in the new version to provide greater functionality to the user, summarized below.**

<b>Module Affected</b>	<b>Description</b>
<b>Client Progress Report*</b>	If the user has entered one or more alternate names for a client, the alias(es) will display on the Client Progress Report in addition to the client's name.

**II. There are three changes which correct issues in the previous version, as detailed below.**

<b>Module Affected</b>	<b>Description</b>
<b>Client Profile</b>	SMART no longer allows a client to have more than one episode of care open in a facility at the same time. However, some old clients do have two (or more) open cases. This version of SMART allows the user to view each open case and close those which need to be closed.
<b>Client Profile</b>	When a user attempts to create a new client, SMART detects when there are possible duplicate client(s) already in SMART and asks the user if s/he wishes to continue creating. This version of SMART allows the process to run more smoothly.
<b>Client Profile</b>	This version prevents a user from saving an address before saving the Client Profile. In previous versions, when a user saved an address before the Client Profile, SMART generated a yellow system error screen.

**\*Item marked with as asterisk (above) has a more detailed description and screen shot in the page that follows.**

## SMART User Release Notes SMART Version 9.2

### Client Progress Report (Modification)

Modification allowing Display of Alternate Name(s) on Client Progress Report

The screenshot displays the 'Client Progress' report for a client. The 'Client Information' section includes fields for Court Case #, Client Id (F0101505555ID), Client Name (Idol, American), Alias (Clay Able, Ruben Smith), Address, Employment Status, Name of Employer, Highest Grade, Date of Birth (1/1/1950), and Age (58). The 'Treatment Attendance' section includes a table with columns for Start Date, Outcome, CPT Description, Staff, and Action. The 'Alias' field is circled in blue.

Start Date	Outcome	CPT Description	Staff	Action

**Type:** Modification to Existing Module

**Module Affected:** Client Progress Report

**Description:** If the user enters an alternate name(s) in the Client Profile, the Client Progress Report will now display the Alias(es).

**Purpose:** To assist users in identifying aliases that a client may use.

**Permission:** Available to all users.

**Associated Reports:** Client Progress Report