

**Summary of Modifications to SMART in Version 9.1.1  
Release Date – September 2008**

These two tables summarize the major changes for users in SMART Version 9.1.1. Please see the detailed User Release Notes pages, included in this document, for additional information.

**I. Six modules change in the new version to provide greater functionality to the user, summarized below.**

<b>Module Affected</b>	<b>Description</b>
<b>Court Monitoring 8-507 Treatment Placement * Referrals In*</b>	When the user chooses an Agency in this module, all active agency names in SMART will now appear in the drop-down box. “Referrals In” now shows additional information for each referral. SMART now displays the SMART Client ID, the client’s date of birth, and the referring agency in addition to the information previously displayed.
<b>Intake Client Activity List*</b>	The “Special Initiative” is no longer a required (yellow) field. Drug test results are now grouped on the Client Activity List. To access individual drug test results, the user will choose the summary activity and then select individual tests.
<b>Medications (under Treatment) Client Profile</b>	Date of admission to buprenorphine medication administration is no longer required, when documenting or changing dosage or frequency. SMART will now close Client Group Enrollment (if the user did not do so manually) when a case is closed on the Intake screen.

**II. There are changes which correct issues in the previous version, as detailed below.**

<b>Module Affected</b>	<b>Description</b>
<b>Intake ASI</b>	This version of SMART will no longer allow a client to have more than one episode of care open in a facility at the same time. To make changes to a closed case, the user will first need to close any open case. The user can close and re-open cases as needed, but only one case can be open at a time. When there is a consent to share ASI interviews between agencies, agencies will be able to access the raw data entered by the consenting agency and the ASI Report. The Client Narrative Report in PDF format will no longer be available.
<b>Client Progress Report Client Intake and Profile</b>	The “Date of Last Positive” will now report the last positive drug test in any consenting agency. The ability to delete an intake and profile, if there are no other activities for a client, is temporarily suspended. The capability will be restored shortly. (This privilege was granted to only a few users.)

**\*Items marked with as asterisk (above) have more detailed descriptions and screen shots in the pages that follow.**

## SMART User Release Notes SMART Version 9.1.1

### Court Monitoring 8-507 Treatment Placement (Modification)

Modification allowing User to Enter Agency Name in 8-507

The screenshot displays the SMART web application interface. The main content area is titled "8-507 Treatment Placement". It contains various input fields and dropdown menus for entering client information and treatment details. A blue circle highlights the "Agency" dropdown menu, which is the focus of the modification. The left sidebar contains a navigation menu with options like "Home Page", "Client Profile", "Court Monitoring", and "8-507 Treatment Placement". The top of the page shows the user's name, location, and date.

**Type:** Modification to Existing Module

**Module Affected:** Court Monitoring (8-507 Treatment Placement)

**Description:** Allows the user to select a SMART Treatment Agency from the drop down menu when assigning a client to treatment. Previously, the user chose from a list of ASAM programs.

**Purpose:** To assist assessors in assigning client to correct treatment agency.

**Permission:** Available to all users.

**Associated Reports:** N/A

## Referrals in (Modification)

Modification Displays Additional Information with Referrals In

SMART - Internet Explorer provided by Dell  
 http://md-qa.mtweb.org/System.asp  
 User: Bridgers, Janet  
 Loc: First Bridge Treatment (Training Agency), Galtersburg  
 Client: Pkg Petunia | P2719632149 | Case #: 1  
 August 2008, Edit  
 Logout

SMART  
 Home Page  
 Agency List  
 Agency Profile  
 Address  
 Contacts  
 Governance  
 Relationships  
 Announcements  
 Referrals  
 Referrals In  
 Referrals Out  
 Walk List  
 Facility List  
 Staff List  
 Tx Team Groups  
 Non-Staff Physicians  
 Staff Change  
 Group List  
 Drug Testing Check In  
 Client List  
 System Administration  
 My Settings  
 Reports

Referrals for Galtersburg (0/0/00)  
 Referral Status Codes  
 Search Criteria  
 Placed/Accepted  
 Referral Created/Pending  
 Referred/Terminated  
 Refused Treatment

Actions	Client ID	Client Name	DOB	Created Date	Referring Agency/Facility	Referred To Modality	Referral Status	Ref to Facility	Referral Comments
Details	MD01190900M	Smith, John	1/1/1971	8/26/2008	Sample Administrative Agency/Military Treatment Facility	II - Intensive Outpatient Treatment	Placed/Accepted	Galtersburg	
Details	MD01190900M	Smith, John	8/1/1971	8/26/2008	Sample Administrative Agency/Military Treatment Facility	II - Intensive Outpatient Treatment	Placed/Accepted	Galtersburg	
Details	P2719632149	Pkg. Petunia	6/1/1964	8/27/2008	MDC Treatment Center/Santa Ana	II - Intensive Outpatient Treatment	Placed/Accepted	Galtersburg	this is a test
Details	P2719632149	Pkg. Petunia	6/1/1964	8/27/2008	MDC Treatment Center/Santa Ana	II - Intensive Outpatient Treatment	Placed/Accepted	Galtersburg	
Details	P2714059022E	Jennie, Jen	7/14/1985	8/29/2008	Sample Administrative Agency/OTS	II - Intensive Outpatient Treatment	Placed/Accepted	Galtersburg	

**Type:** Modification to Existing Module

**Module(s) Affected:** Referrals (Referrals In)

**Description:** Referrals In now shows additional information for each referral, including SMART Client ID, client's date of birth and the name of the referring agency.

**Purpose:** To assist programs in identifying where referrals originate, and to help identify if the referred client already has a record in the receiving agency.

**Permission:** Available to all users.

**Associated Reports:** N/A

## Client Activity List (Modification)

### Modification Groups Drug Tests Results on the Client Activity List

The screenshot shows the SMART QA Client Activity List interface. A blue circle highlights the 'Drug Test Result Summary' row in the table. The table has columns for Activity, Activity Date, Created Date, Status, and Actions.

Activity	Activity Date	Created Date	Status	Actions
Client Information (Profile)	8/1/2008	8/29/2008	Completed	<a href="#">Review</a>
Intake Transaction	8/1/2008	8/29/2008	Completed	<a href="#">Review</a>
Admission	8/1/2008	8/29/2008	Completed	<a href="#">Review</a>
Client Program Enrollment (W&C Residential)	8/1/2008	8/29/2008	Completed	<a href="#">Review</a>
Continental Administrative Agency (MC-1992)	8/1/2008	8/29/2008	Completed	<a href="#">Review</a>
Court Monitoring & ACP Treatment Placement	8/4/2008	8/4/2008	Completed	<a href="#">Review</a>
Drug Test Result Summary	8/4/2008	8/1/2008	Not Applicable	<a href="#">Review</a>

The screenshot shows the SMART QA Drug Test Result Search interface. It includes a search filter for 'From Date' (07/01/2008) and 'To Date' (07/01/2008). Below the search criteria is a table of drug test results.

Date	Specimen #	Type	Positive	Negative	Other	Outcome	Comments	Actions
7/3/2008						Failed To Appear		<a href="#">Review</a>   <a href="#">Delete</a>
7/5/2008		Urine Sample	Alcohol	Marjuana, Heroin, Amphetamines, Barbiturates, Cocaine		Specimen Collected		<a href="#">Review</a>   <a href="#">Delete</a>
7/6/2008		Urine Sample	Cocaine	Marjuana, Heroin, Amphetamines, Benzodiazepine, Haliclorogens		Specimen Collected		<a href="#">Review</a>   <a href="#">Delete</a>
7/11/2008		Urine Sample	Cocaine	Marjuana, Heroin, Alcohol, Amphetamines, Barbiturates		Specimen Collected		<a href="#">Review</a>   <a href="#">Delete</a>
7/15/2008		Urine Sample	PCP	Marjuana, Alcohol, Cocaine, Heroin		Specimen Collected		<a href="#">Review</a>   <a href="#">Delete</a>
7/18/2008		Urine Sample	Marjuana, Heroin, Alcohol, Amphetamines, Barbiturates, Cocaine		Specimen Collected		<a href="#">Review</a>   <a href="#">Delete</a>	

**Type:** Modification to Existing Module

**Module:** Client List (Activity List)

**Description:** Client Activity List now shows a summary line for all drug tests.

**Purpose:** To keep the Client Activity List shorter and easier to navigate, Drug Test Results are summarized on one line. To access detailed drug test results by date, the user clicks on the summary line or on Drug Test Results from the left-hand menu bar.

**Permission:** Available to all users.

**Associated Reports:** Drug Testing Results Report, accessible from the Drug Testing Results Search Screen.