Summary of Modifications to SMART in June 2013 Revision 5 (14.9.5) Release
Release Date July 19, 2013

This table summarizes the major changes for users in the June 2013 SMART Release.

Several modules change in the new version to provide greater functionality to the user or to correct previous issues, as summarized below.

Module Affected	Description
Authorization	Previously, when attempting to add a service to an authorization for a government contract where the plan does not require an authorization, the user experienced a yellow screen. This has been fixed.
Intake	Client History records related to intakes are deleted when deleting an intake.
Client Profile	When in edit mode for alternate names, collateral contacts, & other numbers, the cancel, save, and finish buttons on these screens only apply to those sub records rather than to the client record. The checks associated with saving a client are not validated upon saving the sub records (alternate names, collateral contacts, & other numbers). Also the "Add Contact" link on the Other Numbers screen has been disabled unless Other Numbers is in edit mode.
Encounter	An Administrative Actions area with a 'Release to Billing' link was added on the Encounter Notes screen. For all instances, the encounter start date and time must be before the end date and time. Additionally for Idaho only, an encounter can no longer be released with the duration field empty.
Group Notes	The Group Client Roster was updated to allow the selection of all clients in the Agency in any Facility with an active Program Enrollment. Additionally, the rule was removed which prohibited group enrollment when the client had a discharge in the Episode.
Client Progress report	Report now correctly shows results from other agencies when a proper consent is in place.
Recovery Plan	Removed all references to Continuing Care from the Recovery Plan, and created two separate treatment sub-teams for each module.
Progress Summary	The Client Progress Summary Report was updated to handle the "Positive Excused" test result.

Module Affected	Description
Benefit Plan Billing	The Claim Batch List was updated to allow download of multiple 837 files at the same time. The H835 Management screen was turned on at the Agency level, and a new H999 Management screen was created at the Agency and System Administration levels.

Some Changes Only Apply to Department of Juvenile Services and are listed below:

Module Affected	Description
Treatment Service Plan	Created a new version of the TSP to support Residential plans
System Access roles	Created a "DJS Treatment Planning" Read Only role.