Summary of Modifications to SMART in April 2013 (14.7.4) Release
Release Date May 10, 2013

This table summarizes the major changes for users in April 2013 SMART Release.

Several modules change in the new version to provide greater functionality to the user or to correct previous issues, as summarized below.

Module Affected	Description
Activity List	In the DENS ASI, ASI Lite and Treatment Plan Profile, the behavior of the cancel and finish buttons will take the user back to the associated list screen. Cancel and Finish buttons of the Treatment Plan screens (Overview, Diagnosis, Problems/Goals, Planned Services and Plan Outline) will take the user back to the Treatment Plan Profile Screen. A Finish button has been added to the Problems/Goals and the Planned Services screens of the Treatment Plan.
Alerts	The error message no longer appears when clicking on Review "Treatment Plan Review Approval Required" alert from the Home Page link.
Assessments	Previously, the SOGS assessment would not allow an entry on dropdowns if the first value changed. Now, the user is able to modify these answers as needed.
Authorization	Authorizations with the status of "Declined" will keep that status forever regardless of inactivity. Contract field is no longer Editable on Closed Authorizations
Claim Item	The Authorization field will remain editable prior to batching for Claim Items created via Bill Another Payor.
Client Group Enrollment	There is no longer a yellow screen when saving a blank CGE Start Date; instead a warning message appears. The value "self" no longer disappears from the relationship field and the user is no longer able to save the record with this field blank.
Client Profile	Users can once again select Yes from the warning message: "Similar Clients already exist in the System. Do you wish to continue inserting this client record? Click "Yes" to continue to Add the record or "No" to Cancel the creation of this record." and successfully create a new client profile record.

Module Affected	Description
Client Progress Report	The Drug Test Results section was updated to match the Drug Test Results List. Formatting changes were made to the Client Information section.
Client Search	On the Client Search screen, users are now able to search SSN without dashes to return results.
Encounter	In work item #13711 in the January 2013 release, a change was implemented to show a unique list of goals by goal number if multiple treatment plans were active for the given encounter. Since this change resulted in goals not appearing if at least 1 problem was resolved, the aforementioned change has been backed out. Goals can be differentiated by the Version # and Goal # shown in the list, if multiple treatment plans are active for the given encounter.
GPRA	An error screen no longer occurs when generating a report on GPRA Intake, GPRA Follow up and GPRA Discharge.
Payor Plan	Added Expiration Date to Payor Plan Profile. Added search to Payor Plan List screen. Filtered Plan drop-downs in several locations (Authorizations, CGE, and Contracts) to only display Active Payor Plans.
Program Disenrollment and Discharge	Five fields are no longer required on the program disenrollment screen. Two fields are now required for completion on client Discharge.
Program Enrollment	After leaving the end date field on program enrollment for a TEDS program, if an end date has been entered but the admission is not complete, the user will get an informational message "In order to complete the TEDS/NOMS Disenroll Status, the Admission must first be completed."
Program Enrollment	When entering a second program enrollment for a client via the "Add Enrollment" link, users will now only get an error upon selecting a TEDS program. This error states "After the first Program Enrollment, you msut use the action link at the bottom of the TEDS/NOMS fields to enroll the client in another TEDS program. The user will not be prevented from adding a non-TEDS/NOMS program utilizing the "Add Enrollment" link.

Module Affected	Description
PS Court Case Management	On the case management list screen, the 'due date' and 'status' columns were removed.
Reports	A yellow screen no longer appears when running Billable Services Report.
Treatment Plan	The Problem Summary List box, which is a read-only field, is now always gray and no longer behaves as if it is editable. Added a verification rule for an existing Treatment Plan when clicking on Save from the Profile screen. Previously, we were only verifying when the user clicked on Add and this could cause an issue if 2 users were entering data at the same time. The "Generate Report" link has been added to the Plan Outline screen.
Treatment Review	Previously, when modifying a Treatment Plan from a TREATMENT Review, the Save or Finish buttons on the diagnosis page would throw yellow page errors. This has been resolved.
Wait List	In order to be consistent with the use of "Client", the word “Patient” has been changed to “Client” on the Agency Profile Wait List and the Client Activity Wait List.