Summary of Modifications to SMART in October 2012 (14.1.5) Release Release Date October 25, 2012

This table summarizes the major changes for users in October 2012 SMART Release.

Several modules change in the new version to provide greater functionality to the user or to correct previous issues, as summarized below.

Module Affected	Description
Voucher	Approving a "Provisional Voucher" no longer displays a yellow screen error.
System Administration	A new Activity Management screen was inserted under System Administration, which allows the WITS Administrator to control whether or not a Client Activity is consentable or displays on the Activity List. Changes to an activity which are not turned on in a customer instance, will have no effect on the activity.
Client Profile (Client Group	The bug that was causing the End date to not save in the database for benefit plans enrollment has been fixed.
Enrollment)	
Client Profile (Client Group Enrollment)	CGE information now populates at the referred to facility for Transfers and well as normal consent and referrals.
Client Profile	The County field (on the Client Profile) will be filtered based on the entry in the Residence Zip Code, based on a new code table which has been created to associate zip codes with the appropriate County in Maryland, or state (VA, WV, DE, PA or DC). If users enter a ZIP code which is not in one of these six states, "Other out of state" will be displayed. If the ZIP code is not valid anywhere in the US, the user will be required to enter a valid ZIP code. The Residence field on the intake screen will be pre-filled based on the decoding of the ZIP code, as described above.
Agency Profile	The Interchange Authorization # and Interchange Security # fields are no longer required.
Treatment Plan on the Activity List	The Treatment Plan statuses on the Activity List were updated in order to reflect the actual Treatment Plan status going forward. ("In Progress" until all state reporting required fields are filled in/ "Active - Not Signed Off" if all state reporting required fields are completed AND the plan IS NOT signed off/"Complete" if all state reporting required fields are completed and the plan IS signed off)
Referral	The bug that was causing a yellow screen error in the "Referred To" section of the Client Referral Page upon selecting 'Non-System Agency' has been fixed.
Client Search	Consented clients having a "Disclosed to Facility" designated will now appear in the "Clients With Consents

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	From Outside Agencies List" at the consented to agency when searching across all facilities within that agency.
Program Enrollment	Most treatment programs converted to TEDS/NOMS programs, which require additional data elements at enrollment and at disenrollment. Only the first TEDS/NOMS enrollment is created with the "Add enrollment" hyperlink. All subsequent enrollments must use the hyperlinks on the TEDS/NOMS enrollments. See the IGSR website for the TEDS/NOMS TIP sheet (located under SMART Resources)

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