

**Summary of Modifications to SMART in Version 13.1 and 13.0 (September and October 2011 Releases)
Release Date October 21, 2011 and November 18, 2011**

This table summarizes the major changes for users in SMART Versions 13.0 and 13.1.

Several modules change in the new versions to provide greater functionality to the user, as summarized below.

Module Affected	Description
User Accounts	The Clinical Supervisor role now allows the user to manage the Clients with Consents from outside agencies list and to manage Linked Consents. Clinical supervisors can also sign off on treatment plan reviews for users who do not have this privilege.
Encounter List and Notes	On the Notes List, the title “Add New Billable Note: is changed to read “Add New Encounter Note” so that it is consistent with what is currently displayed on the Encounter List Screen.
Client Group Enrollment	Users can no longer change the contract/plan/group on a Client Group Enrollment after a claim item has been associated with the CGE.
Agency Disclosures (consents)	A comments box was added to the agency disclosure relationships screen, which will pre-populate to a client’s consent if that agency disclosure agreement is used.
Recovery Plan and Recovery Plan Review	Users can now include these two items in consents.
Contract management	Changed all the labels of Fiscal Year to Authorization Period Name.
Program enrollment	Users can no longer enter a program enrollment with a start date after the discharge date. This rule does not include program enrollment types where “Admission is Required” is no.
ATR Vouched Services by Agency Report	This report now takes in account pending vouchers associated with pending referrals when calculating Vouched Amount.
Consent Form	The PDF report that can be produced from the consent screen has been changed as follows: <ul style="list-style-type: none"> • For each consented item, both the effective date (which will be the same for all items) and the expiration date (which can vary by consented item) will display. • The effective date will be the earliest date of service as indicated on the consent • Date signed will be the date the client signed the agreement, not the date the agreement was entered into SMART • If 0 days is indicated, it will not be included in the verbiage (e.g. Until Discharge replaces the previous Until Discharge +0 days) • An additional phrase (“for activities/services within the indicated date ranges” was added to clarify what is being consented)
Payer plans, provider claims, other billing and contract functions	Many billing, authorization and contract management functions have been modified. Please contact your SMART liaison for more information if these are features you are already using.

Admission and Discharge for Substance Abuse Treatment	The verbiage of the “Self Help” field labels on both the admission and discharge profile is changed to reflect the official TEDS language. This field description now reads “# of times the client has attended a self-help program in the 30 days preceding the date of admission to treatment services. Includes attendance at AA, NA, and other self-help/mutual support groups focused on recovery from substance abuse and dependence.”
Treatment Plan	Optimized the way that planned service data associations are handled to prevent potential timeout yellow screen from occurring.
Encounter Permission	There is now a separate permission which allows users to delete encounters. Users who wish to keep this privilege will need to have their supervisor contact the IGSR Help Desk to get this permission added to their SMART account.
Recovery Plan ADAD	When Continuing Care Overview fields are blank, the print report will now generate properly. The ADAD is again able to be consented (shared) with an outside agency. It must be added back into standard agency disclosure agreements if applicable.
Claim Items	Releasing encounters automatically batches the newly created claim items.
DTMS Scheduler	The scheduler will now function properly as it has been modified to accommodate the client activity change in the database.

Some changes affect only users at the MD Department of Juvenile Services, as summarized below.

Module Affected	Description
DJS Treatment Service Plan	The placement history now appears on the report, when the table is populated by the assist feed. Fixes several minor issues with the formatting on the print report, and now displays the appropriate text for one question in the placement/permanency section.
	The bug causing a yellow page to be thrown after clicking on “DJS Tx Service Plan” link without first selecting the supervision event has been fixed.
	Objectives has been removed from the Left Menu tree (as items were condensed, there is no longer a need for this navigation).
	Court Ordered Conditions now automatically fill from one version of the TSP to the next